

# IPE Limited

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1 March 2018

The Manager, Listings  
Company Announcements Office  
Australian Securities Exchange  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

## **Payment of a dividend and return of capital**

The Company has just received a distribution from CM Capital Venture Trust 4 after the settlement of the sale of its interests in ThreatMetrix. Following due consideration, the Board has concluded that the Company has cash surplus to its needs and is in a position to pay shareholders an amount that consists of 53.6% dividend (unfranked) and 46.4% return of capital.

Dividend amount:	3.75 cents per share
Return of Capital amount:	3.25 cents per share
<b>Total payment:</b>	<b>7.00 cents per share</b>

"Ex- div" date:	21 March 2018
Record date:	22 March 2018
Payment date:	9 April 2018
Franking:	nil
LIC capital gains:	nil

At the Annual General Meeting held on 25 October 2017 Shareholders approved additional returns of capital during the period ended 31 December 2018 and the capital component of this payment falls under that approval. While the Company has labelled 46.4% of this distribution as a "Return of Capital", the Company has not yet approached the Australian Tax Office for confirmation of the nature of this payment but will do so well before the end of the 2018 financial year and subsequently advise the market of the outcome.

No re-investment plan will apply to this payment.

Yours sincerely,



Sam Jackson  
Company Secretary